



May 2023

CRH Climate advocacy review

About CRH

CRH is the leading provider of building materials solutions that build, connect and improve our world. As the essential partner for road and critical utility infrastructure, commercial building projects and outdoor living solutions, CRH's unique offering of materials, products and value-added services helps to deliver a more resilient and sustainable built environment.

CRH and the Paris Agreement

At CRH, we fully support the Paris Agreement and we are working to ensure that our businesses, products and the assets built from them are part of the solution to climate change. We are committed to further reducing carbon from our operations and supply chain and ensuring that the vital products we provide help us to deliver on our ambition to be net-zero by 2050.

CRH has a long and proud history of setting ambitious carbon reduction targets and achieving them ahead of schedule. In 2022, we announced an industry-leading target to reduce our absolute carbon emissions by 2030. We are now raising our ambition and the Science Based Targets initiative has validated that our revised targets are in line with its updated 1.5°C science-based framework, which equates to a 30% reduction in absolute carbon emissions by 2030 (from a 2021 base year).

In support of the Paris Agreement, CRH is focused on the following climate policies:

- Training personnel and revising product standards to develop a new generation of low-carbon, sustainable building solutions;
- Supporting carbon pricing and trading mechanisms that create incentives to invest in low-carbon technology and infrastructure and safeguard the competitiveness of industries at risk of carbon leakage;
- Investing in research and development of decarbonisation technologies – such as those that enhance concrete's ability to act as a carbon sink and carbon capture, utilisation and storage (CCUS) – and collaborating with research institutions and regulatory bodies to promote these innovations; and
- Deploying renewable energy sources, such as biomass and wastes, to aid our industry's clean energy transition.

As well as decarbonising our own business, we are also working across our sector with other industry players and stakeholders to build a net-zero, circular value chain.



CRH and advocacy

At CRH, we are committed to being transparent about our climate lobbying, including both direct advocacy and indirectly through trade associations.

We have undertaken this review to ensure that our direct lobbying and trade groups' lobbying aligns with the Paris Agreement, as we recognise a supportive climate policy environment can help CRH realise its ambition to become a net-zero business.

Our trade bodies are engaged on a range of climate issues, including public procurement reforms, carbon pricing and trading mechanisms, the circular economy and new decarbonisation technologies, whereas CRH only undertakes limited direct lobbying on our priority climate policies in specific circumstances.

In 2022, CRH's total contributions to trade associations was approximately \$12.3 million. In the context of this climate advocacy review, our largest trade groups by spend were Portland Cement Association (\$1.8 million), the Cement Association of Canada (\$0.5 million) and the Global Cement and Concrete Association (\$0.5 million).

We recognise that tackling global warming is only possible through deep collaboration between governments, investors, companies, NGOs, civil society groups, academia, employees and others to develop the solutions needed for a net-zero economy. CRH is fully committed to working in close partnership with all these stakeholders, for society today and for future generations.

CRH operates to the highest levels of legal, ethical and moral standards – including in respect of political contributions – and this document builds on disclosures in our Sustainability Performance and Annual Reports in relation to our approach and practices.

CRH employees have a duty to read, understand and comply with our 'Code of Business Conduct', which stipulates best practices in relation to legal, compliance and ethical matters. Employees who participate in trade bodies also undertake advanced compliance training on a regular basis to ensure they are aware of their responsibilities. Furthermore, our 'Anti-Bribery Policy' explicitly states that CRH does not tolerate any form of bribery.

In the US, CRH supports the rights of employees to participate in the political process through employee-funded Political Action Committees (PACs) and CRH's US operations provide administrative support – consistent with applicable laws – to their affiliated federal and state PACs.

CRH has a strong governance framework for public policy engagement with clear accountabilities. Our executive leadership team is responsible for ensuring our policies and practices are implemented across our business; and our Board and its Committees, including the Safety, Environment and Social Responsibility Committee, monitors progress to ensure the company fulfils these obligations.



CRH climate policies

- 1) CRH supports the goals of the Paris Agreement to limit the average rise in global temperature to well below 2°C above pre-industrial levels and to pursue efforts to limit this to 1.5°C

At CRH, we are committed to addressing the risks of climate change and we are joining forces with others through our membership of global, regional and national industry associations to accelerate climate action.

- 2) CRH supports skills and training across the building materials sector and new product standards to incentivise the development of low-carbon processes and products

As a leader in the use of wastes and by-products from other industries as raw materials and fuels for our processes and products, we see the circular economy as a growth opportunity for our business and are committed to driving circularity to create long-term, sustainable value for us and our stakeholders. In 2022, we recycled a total of 42.4 million tonnes of wastes and by-products from other industries as raw materials and fuels in our products and processes; and products with enhanced sustainability attributes accounted for 47% of our product revenue. We believe success also depends on supportive regulatory and standardisation frameworks being established to facilitate new markets for sustainable building solutions. This includes integrating CO₂ performance in public procurement, building standards and construction codes; incentivising investments in low-carbon manufacturing; and stimulating demand for sustainable products.

- 3) CRH supports carbon pricing and trading mechanisms that create incentives to invest in low-carbon technology and infrastructure and safeguard the competitiveness of industries at risk of carbon leakage

CRH supports the use of market-based carbon pricing and trading mechanisms to incentivise investments in low-carbon technology and infrastructure. We believe this can best be achieved by creating a level playing field on carbon costs between domestic producers and importers to avoid carbon leakage; and, where carbon pricing disparity exists, implementing border mechanisms that apply a fair carbon cost to importers. We also believe a carbon consumption charge – covering all embodied emissions in products, as well as carbon absorbed over an asset's life – would be a fair way to apply carbon pricing, based on robust life-cycle monitoring, reporting and accounting.

- 4) CRH supports the development of advanced technologies to decarbonise the cement and concrete sector

Cutting-edge decarbonisation technologies have a pivotal role to play in accelerating our sector's transition to a net-zero pathway and at CRH we believe sustainability is an opportunity for innovation. Together with others in our industry, our Innovation Centre for Sustainable Construction is leading efforts to scale carbon capture and utilisation solutions, as well as other break-through technologies, to help create a more sustainable built environment. We also believe regulators can support this agenda, for example, by providing incentives for R&D and capital/operating expenditure tied to decarbonisation innovation.

- 5) CRH supports the use of renewable energy sources, such as biomass and wastes, to accelerate the clean energy transition

At CRH, we are fully committed to limiting fossil fuel use at every point in our value chain and repurposing waste materials as alternative fuels to reach net-zero by 2050. Our waste minimisation practices help to address resource scarcity and reduce industrial waste and emissions. For example, waste materials and by-products from other sectors serve as valuable raw materials in replacing some of the finite virgin materials or clinker used in our cement manufacturing. We also use renewable electricity in our operations, which has increased by 50% in the past 5 years, and currently c. 25% of our electrical energy is met from renewable sources. Regulators can also provide leadership. This includes prioritising 'co-processing' – utilising waste to recover energy and recycling materials at the same time – in waste treatment policies; banning the landfill of any residual waste with the potential to replace fossil fuels and/or natural resources; and supporting R&D initiatives that promote the increased recovery and recyclability of materials from waste.

Review methodology

We believe our trade bodies' advocacy must meet the same high professional and ethical standards expected across CRH. We are also clear that their representations on global warming issues should be aligned with the Paris Agreement.

To ensure there is no misalignment, we have reviewed our most significant group-level trade bodies in strategic geographies. Two of our trade bodies have a global remit, while the remainder are located in North America and Europe, which are our largest markets and generate the vast majority of our revenues. CRH operating companies are engaged in additional trade groups, but these focus on safety and quality standards, certification and auditing, rather than climate advocacy.

Each trade body was asked to respond to a questionnaire and confirm whether they support:

- The goal of the Paris Agreement to limit global warming to well below 2°C, with efforts towards 1.5°C, compared to pre-industrial levels;
- Training personnel and revising product standards to develop a new generation of low-carbon, sustainable building solutions;
- Carbon pricing and trading mechanisms that incentivise investing in low-carbon technologies and infrastructure;
- Investing in research and development of innovative decarbonisation technologies, such as those that enhance concrete's ability to act as a carbon sink and carbon capture, utilisation and storage;
- Deploying renewable energy sources, such as biomass and wastes, to aid the clean energy transition; and
- Transparency and accountability in reporting lobbying activities.

CRH has also undertaken a review of its trade bodies' websites, communications, publications and social media to assess their policy positions on climate change.

Our engagement with policy and lawmakers is underpinned by our values, one of which is '*character is our strength*'. This means we do the right things, comply with the law, and work responsibly. To ensure our direct engagement with policy and lawmakers is in line with our values and supportive of our climate goals, we maintain ongoing dialogue with our colleagues across CRH who oversee public policy engagement.



Main findings

Our review concluded that none of our trade groups are misaligned with CRH's climate policies.

In a small number of instances our trade groups have not yet fully formulated their climate policies or may be advocating for a mix of policy options to address climate change. CRH will continue to call on its trade group representatives to advocate for policies that support the goals of the Paris Agreement.

In Europe, our trade groups have engaged with regulators on the European Green Deal (Fit for 55 Package) and draft legislation including: revising the Energy Efficiency Directive; Energy Taxation Directive; Climate, Energy and Environmental Aid Guidelines; and establishing a roadmap for the Hydrogen and Gas Markets Decarbonisation Package. They have also lobbied on the proposal to update the EU Emissions Trading Scheme (ETS), calling for an impact assessment to determine the technical and financial feasibility of any potential changes to the ETS 2030 target. In addition, they have lobbied for the proposed Carbon Border Adjustment Mechanism to become operational as soon as possible to mitigate the risk of carbon leakage, which is increasing under the pressure of growing imports and a sharp increase in the CO₂ price.

In the US, CRH and its trade groups are active at both the federal and state level. This includes advocacy on cap-and-trade schemes, which have a key role to play in driving CO₂ emission reductions.

CRH's trade bodies uphold the highest professional and legal standards in their lobbying. This includes, for example, participating in relevant oversight arrangements, such as the EU Transparency Register, and complying with relevant US transparency and disclosure rules.

Our review also concluded that CRH's climate policies and direct advocacy are fully aligned with the goals of the Paris Agreement.

Full details about each trade group's climate policies can be found in the Summary and Appendix.

Looking ahead

CRH is committed to transparency and undertaking an annual review of its trade bodies to ensure their lobbying is aligned with the Paris Agreement and CRH's climate policies. We plan to publish our next review during 2024 and we will continue to advocate for our Paris-aligned climate policies outlined on p. 4 within our trade associations.

In case of any misalignment between CRH and its trade groups, we are committed to taking meaningful action. This could involve engaging with trade group representatives and members to communicate material differences and request that climate policy positions be revised, or demand advocacy be stopped. In more serious cases, we would consider terminating our membership of any trade group that contradicted the Paris Agreement and our own climate policies, if steps were not taken within a reasonable timeframe to amend misaligned practices.

Every review undertaken by CRH will be overseen by our executive leadership team and the Safety, Environment and Social Responsibility Committee of our Board.

“CRH has a long and proud history of taking decisive steps to tackle climate change. Whether it’s using alternative fuels and materials to drive the circular economy, investing in cutting-edge decarbonisation technologies, or developing sustainable building solutions, CRH is fully committed to becoming a net-zero company by 2050.

We understand that realising this ambition will only be possible through deep collaboration with all stakeholders across our industry’s value chain. We firmly believe in the power of working in close partnership with governments, investors, companies, NGOs, civil society groups, academia, employees and others to drive bold climate action.”

Summary table

	Global Organisations		European Organisations		North American Organisations							
	WBCSD	GCCA	CEMBUREAU	EuLA	CAC	NAPA	ARTBA	NSSGA	PCA	US Chamber of Commerce	NAM	NRMCA
Supports the goal of the Paris Agreement to limit global warming to well below 2°C, with efforts towards 1.5°C, compared to pre-industrial levels	Yes	Yes	Yes	Yes	Yes	Yes	Other	Other	Yes	Other	Yes	Yes
Supports training personnel and revising product standards to develop a new generation of low-carbon, sustainable building solutions	Yes	Yes	Yes	Yes	Yes	Yes	Other	Yes	Yes	Yes	Yes	Yes
Supports carbon pricing and trading mechanisms that incentivise investing in low-carbon technologies and infrastructure	Yes	Yes	Yes	Yes	Yes	Other	Other	Yes	Yes	Yes	Other	Yes
Supports investing in research and development of innovative decarbonisation technologies, such as those that enhance concrete's ability to act as a carbon sink and carbon capture, utilisation and storage	Yes	Yes	Yes	Yes	Yes	Yes	Other	Yes	Yes	Yes	Yes	Yes
Supports deploying renewable energy sources, such as biomass and wastes, to aid the clean energy transition	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Supports transparency and accountability in reporting lobbying activities	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

Yes No Other

Global Organisations



WORLD BUSINESS COUNCIL FOR SUSTAINABLE DEVELOPMENT (WBCSD)

WBCSD is a platform of global companies working together to accelerate the journey towards sustainable development. It builds impactful coalitions and networks that: facilitate the sharing of knowledge; enable and accelerate the adoption of standards and tools; and create advocacy for common policy asks.

WBCSD facilitates interaction on cutting-edge climate and energy topics between its members, their peers and stakeholders as they address critical industry issues. It advocates for policy levers to support and enable implementation of innovative and sustainable solutions, but it is not involved in lobbying activities.

Membership criteria include: set an ambition to reach net zero greenhouse gas emissions; set ambitious, science-informed, short and mid-term environmental goals; declare support for the UN Guiding Principles on Business and Human Rights; declare support for inclusion, equality, diversity and the elimination of any form of discrimination; and operate at the highest level of transparency by disclosing material sustainability information in line with the Task Force on Climate-related Financial Disclosures.

During COP27, WBCSD published 'The Business of Climate Recovery: Accelerating Accountability, Ambition and Action', setting out a menu of interventions for accelerating the global decarbonisation of business.

Review findings

Supports the goal of the Paris Agreement to limit global warming to well below 2°C, preferably to 1.5°C, compared to pre-industrial levels	<input checked="" type="checkbox"/> Yes
Supports training personnel and revising product standards to develop low-carbon, sustainable building solutions	<input checked="" type="checkbox"/> Yes
Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	<input checked="" type="checkbox"/> Yes
Supports the development of advanced technologies, such as CCUS	<input checked="" type="checkbox"/> Yes
Supports deploying renewable energy sources to aid the clean energy transition	<input checked="" type="checkbox"/> Yes
Supports lobbying transparency by publishing policy positions and documenting activities in the European Transparency Register	<input checked="" type="checkbox"/> Yes

GLOBAL CEMENT AND CONCRETE ASSOCIATION (GCCA)



GCCA – a CEO led initiative – is the global voice of the cement and concrete industry. Its mission is to position concrete to meet the world’s needs for a material that can build and support growing, modern, sustainable and resilient communities. Together, with its member companies, it is committed to building a bright, resilient and sustainable concrete future for our industry and for the world. GCCA also works with several affiliate cement and concrete associations, which operate in various countries and regions across the world, to share dialogue and encourage cooperation.

The association recognises that climate change is the number one crisis facing our world and is committed to taking climate action. GCCA has published its ‘2050 Global Roadmap’, which sets out the levers, milestones and actions needed to achieve net zero concrete for the world.

GCCA has launched and manages two world class global innovation programmes under its Innovandi brand. This includes a global research network and a global open innovation programme, which are focused on advancing decarbonisation innovations and technologies.

The association and its member companies recognise that climate action is only possible through collaboration with all stakeholders across the built environment. GCCA predominantly engages with intergovernmental organisations and bodies, as well as civil society groups and NGOs, rather than direct lobbying at regional or national government levels.

Review findings

Supports the goal of the Paris Agreement to limit global warming to well below 2°C, preferably to 1.5°C, compared to pre-industrial levels	<input checked="" type="checkbox"/> Yes
Supports training personnel and revising product standards to develop low-carbon, sustainable building solutions	<input checked="" type="checkbox"/> Yes
Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	<input checked="" type="checkbox"/> Yes
Supports the development of advanced technologies, such as CCUS	<input checked="" type="checkbox"/> Yes
Supports deploying renewable energy sources to aid the clean energy transition	<input checked="" type="checkbox"/> Yes
Supports lobbying transparency by publishing policy positions	<input checked="" type="checkbox"/> Yes

European Organisations

CEMBUREAU



The European Cement Association – CEMBUREAU – is the representative organisation of the cement industry in Europe.

The association advocates for the cement industry before the EU institutions and public authorities and communicates the industry's views on all policy developments regarding technical, environmental, energy, employee health and safety and sustainability issues. In addition to the EU, dialogue is maintained with international organisations, such as the OECD and International Energy Agency.

CEMBUREAU's 'Carbon Neutrality Roadmap' sets out the European cement industry's plans to reach net zero GHG emissions along the cement and concrete value chain by 2050. The roadmap looks at how CO₂ emissions can be reduced by acting at each stage of the value chain – clinker, cement, concrete, construction and (re)carbonation. By 2030, CEMBUREAU aspires to be in line with the Paris Agreement's 2°C scenario, reducing CO₂ emissions by 30% for cement and 40% down the value chain.

Currently, full members of CEMBUREAU are the national cement industry associations and cement companies of the European Union (except for Malta and Slovakia), plus Norway, Switzerland, Turkey and the United Kingdom. Croatia and Serbia are associate members; and cooperation agreements have been concluded with Vassiliko Cement in Cyprus and UKRCEMENT in Ukraine.

Review findings

Supports the goal of the Paris Agreement to limit global warming to well below 2°C, preferably to 1.5°C, compared to pre-industrial levels	<input checked="" type="checkbox"/> Yes
Supports training personnel and revising product standards to develop low-carbon, sustainable building solutions	<input checked="" type="checkbox"/> Yes
Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	<input checked="" type="checkbox"/> Yes
Supports the development of advanced technologies, such as CCUS	<input checked="" type="checkbox"/> Yes
Supports deploying renewable energy sources to aid the clean energy transition	<input checked="" type="checkbox"/> Yes
Supports lobbying transparency by publishing policy positions and documenting activities in the European Transparency Register	<input checked="" type="checkbox"/> Yes

EUROPEAN LIME ASSOCIATION (EuLA)

The European Lime Association (EuLA) provides sector-based representation for the European lime industry before the European Institutions.

EuLa is involved in all non-commercial issues relating to the safe use of lime, from extraction and processing to end-use applications. Health and safety at the workplace, environment protection, product safety, energy and climate and awareness about the importance of lime for society are at the core of EuLA's mission.

The European lime sector is developing a roadmap to become carbon neutral and is committed to contributing to the European Green Deal, which aims to make Europe the first climate neutral continent by 2050.



Review findings

Supports the goal of the Paris Agreement to limit global warming to well below 2°C, preferably to 1.5°C, compared to pre-industrial levels	<input checked="" type="checkbox"/> Yes
Supports training personnel and revising product standards to develop low-carbon, sustainable building solutions	<input checked="" type="checkbox"/> Yes
Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	<input checked="" type="checkbox"/> Yes
Supports the development of advanced technologies, such as CCUS	<input checked="" type="checkbox"/> Yes
Supports deploying renewable energy sources to aid the clean energy transition	<input checked="" type="checkbox"/> Yes
Supports lobbying transparency by publishing policy positions and documenting activities in the European Transparency Register	<input checked="" type="checkbox"/> Yes

North American Organisations

CEMENT ASSOCIATION OF CANADA (CAC)

CAC represents five cement companies with clinker and cement manufacturing facilities across Canada. It collaborates with stakeholders to achieve 'a sustainable and resilient future with net-zero concrete'.

CAC has consistently supported strong action on climate change. It proactively champions not only innovation in the manufacturing of cement and concrete, but also ground-breaking partnerships with governments, ENGOs, architects, engineers and others to advance the policy solutions needed to meet Canada's climate objectives.

A pioneering partnership between CAC and the Canadian government supports the cement sector's development and implementation of a 'Roadmap to Net-Zero-Carbon Concrete'. This work provides the Canadian cement and concrete industry with funding and the policy and regulatory support needed to develop the technologies and tools to achieve net-zero carbon concrete by 2050.



Cement
Association
of Canada

Association
Canadienne
du Ciment

Review findings

Supports the goal of the Paris Agreement to limit global warming to well below 2°C, preferably to 1.5°C, compared to pre-industrial levels	Yes
Supports training personnel and revising product standards to develop low-carbon, sustainable building solutions	Yes
Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	Yes
Supports the development of advanced technologies, such as CCUS	Yes
Supports deploying renewable energy sources to aid the clean energy transition	Yes
Supports lobbying transparency by publishing policy positions and documenting activities in a public register	Yes

NATIONAL ASPHALT PAVEMENT ASSOCIATION (NAPA)

NAPA works to promote the asphalt pavement industry.

Founded in 1955, the association counts more than 1,100 companies as members. It supports them through education, technical advice, recognition programmes and peer engagement; and it advances the industry through innovation and research, thought leadership and promoting safe, efficient and sustainable operations.

NAPA advocates on behalf of the industry by engaging and educating decision-makers. This includes representing the interests of asphalt producer and contractors with Congress, government agencies and other national trade and business organisations.

NAPA's 'The Road Forward' plan is a vision for net-zero carbon emissions for the asphalt pavement industry, which aligns with the Paris Agreement. The four goals of the plan include: achieve net-zero carbon emissions during asphalt production and construction by 2050; partner with specifiers, suppliers, and equipment manufacturers to achieve net-zero carbon emissions through improved pavement quality, durability, longevity, and energy efficient use; develop a net-zero materials supply chain by 2050; and transition to electricity from net-zero energy providers in support of net-zero carbon electricity generation by 2050.



Review findings

Supports the goal of the Paris Agreement to limit global warming to well below 2°C, preferably to 1.5°C, compared to pre-industrial levels	<input checked="" type="checkbox"/> Yes
Supports training personnel and revising product standards to develop low-carbon, sustainable building solutions	<input checked="" type="checkbox"/> Yes
Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	<input type="checkbox"/> Other*
Supports the development of advanced technologies, such as CCUS	<input checked="" type="checkbox"/> Yes
Supports deploying renewable energy sources to aid the clean energy transition	<input checked="" type="checkbox"/> Yes
Supports lobbying transparency in line with the disclosure rules of the US House of Representatives and Senate	<input checked="" type="checkbox"/> Yes

*According to the organisation's questionnaire response, NAPA does not currently have a specific policy on carbon pricing and trading mechanisms; however, NAPA supports the Inflation Reduction Act as it "provides the policy framework to reduce US emissions by 40% by 2030" and "will make significant investments to drive emission reduction over the next decade while laying the ground work for long-term decarbonization in the asphalt pavement sector."

AMERICAN ROAD AND TRANSPORTATION BUILDERS ASSOCIATION (ARTBA)

Since 1902, ARTBA has helped shape the development of the United States' surface transportation infrastructure, including the Interstate Highway System.

It represents all facets of the transportation design and construction industry. Members include contractors, designers, equipment manufacturers, suppliers, public sector owners, research institutions and public private partnership experts.

ARTBA advocates on federal legislative and regulatory issues for infrastructure investment and policy that meets the nation's need for safe and efficient travel.



Review findings

Supports the goal of the Paris Agreement to limit global warming to well below 2°C, preferably to 1.5°C, compared to pre-industrial levels	Other*
Supports training personnel and revising product standards to develop low-carbon, sustainable building solutions	Other*
Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	Other*
Supports the development of advanced technologies, such as CCUS	Other*
Supports deploying renewable energy sources to aid the clean energy transition	Yes
Supports lobbying transparency in line with the disclosure rules of the US House of Representatives and Senate	Yes

*ARTBA does not have a position on the items marked 'Other' at this time. According to the organisation's questionnaire response, ARTBA has "routinely advocated for utilization of climate change-focused revenue streams in public transportation improvement and reductions in highway traffic congestion --including enhanced single occupancy vehicle capacity --which has been empirically demonstrated to reduce carbon emissions from automobiles" and "has long supported all manner of federal research to improve the delivery, effectiveness, and longevity of transportation infrastructure facilities."

NATIONAL STONE, SAND AND GRAVEL ASSOCIATION (NSSGA)

NSSGA is the leading voice and advocate for the aggregates industry.

Its members are stone, sand and gravel producers and the equipment manufacturers and service providers who support them. Member companies produce more than 90 per cent of the crushed stone and 70 per cent of the sand and gravel consumed annually in the United States.

NSSGA advances public policies that protect and expand the safe, environmentally responsible use of aggregates that build America's infrastructure and economy.

NSSGA[®]

NATIONAL STONE, SAND
& GRAVEL ASSOCIATION

Review findings

Supports the goal of the Paris Agreement to limit global warming to well below 2°C, preferably to 1.5°C, compared to pre-industrial levels	Other*
Supports training personnel and revising product standards to develop low-carbon, sustainable building solutions	Yes
Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	Yes
Supports the development of advanced technologies, such as CCUS	Yes
Supports deploying renewable energy sources to aid the clean energy transition	Yes
Supports lobbying transparency by publishing policy positions	Yes

*According to the organisation's questionnaire response, NSSGA "formed a Sustainability Task Force who has a goal to develop a GHG industry baseline in order to track improvements through the industry and find ways that the industry can reduce our emissions. The Task Force is also building a principles document."

PORTLAND CEMENT ASSOCIATION (PCA)

Founded in 1916, PCA is the premier policy, research, education and market intelligence organisation serving America's cement manufacturers.

PCA supports sustainability, innovation and safety, while fostering continuous improvements in cement manufacturing, distribution, infrastructure and economic growth. It conducts market development, engineering, research, education, technical assistance and public affairs programmes on behalf of its member companies.

The cement and concrete industry is fully committed to decarbonisation and has pledged to become carbon neutral across the cement and concrete value chain by 2050. PCA's 'Roadmap to Carbon Neutrality' outlines the technical, market, and policy levers that are central to achieving the industry's 2050 carbon neutrality goal.



Review findings

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Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	<input checked="" type="checkbox"/> Yes
Supports the development of advanced technologies, such as CCUS	<input checked="" type="checkbox"/> Yes
Supports deploying renewable energy sources to aid the clean energy transition	<input checked="" type="checkbox"/> Yes
Supports lobbying transparency by complying with the Lobbying Disclosure Act and publishing policy positions	<input checked="" type="checkbox"/> Yes

U.S. CHAMBER OF COMMERCE

The U.S. Chamber of Commerce is the world's largest business organisation.

Its members range from small businesses and chambers of commerce to leading industry associations and global corporations.

Since its founding, the U.S. Chamber has advocated for policies that help businesses create jobs and grow the economy. The Chamber serves as their ally and champion on Capitol Hill, in the courts, in state houses and in markets around the world.



U.S. Chamber of Commerce

Review findings

Supports the goal of the Paris Agreement to limit global warming to well below 2°C, preferably to 1.5°C, compared to pre-industrial levels	Other*
Supports training personnel and revising product standards to develop low-carbon, sustainable building solutions	Yes
Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	Yes
Supports the development of advanced technologies, such as CCUS	Yes
Supports deploying renewable energy sources to aid the clean energy transition	Yes
Supports lobbying transparency by complying with the Lobbying Disclosure Act and publishing policy positions	Yes

*According to the organisation's questionnaire response, the U.S. Chamber of Commerce "welcomed the Biden Administration's decision to rejoin the Paris Climate Agreement, as we have always believed the U.S. must take a strong leadership role in the Paris talks to facilitate meaningful global progress and to maintain and enhance the competitiveness of U.S. business in a global market. The Chamber supports reducing emissions as fast as you can as low as you can at the pace of innovation."

NATIONAL ASSOCIATION OF MANUFACTURERS (NAM)

Founded in Cincinnati, Ohio, in 1895, NAM represents 14,000 member companies – from small businesses to global corporations – in every industrial sector.

Its work is centred around four values: free enterprise, competitiveness, individual liberty and equal opportunity.

NAM advocates with White House and administration officials, on Capitol Hill and in the media to advance the interests of manufacturers.



Review findings

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Supports training personnel and revising product standards to develop low-carbon, sustainable building solutions	<input checked="" type="checkbox"/> Yes
Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	<input checked="" type="checkbox"/> Other*
Supports the development of advanced technologies, such as CCUS	<input checked="" type="checkbox"/> Yes
Supports deploying renewable energy sources to aid the clean energy transition	<input checked="" type="checkbox"/> Yes
Supports lobbying transparency by complying with the Lobbying Disclosure Act and publishing policy positions	<input checked="" type="checkbox"/> Yes

*According to the organisation's questionnaire response, NAM supports "a single unified climate policy that meets science-based targets, ensures a level playing field without carbon leakage and preserves consumer choice and manufacturing competitiveness."

NATIONAL READY MIXED CONCRETE ASSOCIATION (NRMCA)

Founded in 1930, NRMCA represents the ready mixed concrete industry through leadership, promotion, education and partnering.

NRMCA advocates on behalf of the industry with the administration and on Capitol Hill for legislative and regulatory outcomes that benefit its members and help their businesses thrive.

NRMCA is committed to working with its corporate, academic and association partners in furthering research and development of technologies and materials that reduce concrete's carbon footprint. NRMCA also supports ongoing research, promotion and education in the development and adoption of low carbon and energy efficient concrete construction materials that reduce the embodied and operational carbon of concrete structures.



Review findings

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Supports carbon pricing and trading mechanisms to incentivise investments in low-carbon technologies and infrastructure	<input checked="" type="checkbox"/> Yes
Supports the development of advanced technologies, such as CCUS	<input checked="" type="checkbox"/> Yes
Supports deploying renewable energy sources to aid the clean energy transition	<input checked="" type="checkbox"/> Yes
Supports lobbying transparency by complying with all federal and state lobbying disclosure and reporting requirements and publishing policy positions	<input checked="" type="checkbox"/> Yes



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